



2407 Dana Street, Berkeley, CA 94704 Phone 510-848-6242 Fax 510-848-3118  
EIN: 94-1156849

## Stock Donation Form

Thank you for considering a gift of stock to First Presbyterian Church of Berkeley. The donation may be made in a couple of ways. You may have your brokerage firm electronically transfer shares from your account to one of the church's accounts listed below:

- *Preferred Account:* Wells Fargo Advisors, Account # 7048-6134, DTC #0141
- Charles Schwab, Account # 3294-8373, DTC #0164

Or, if you hold the certificates, you may bring them to the church and we will arrange the transfer. If you have any questions, please call Executive Assistant Sharon Gowdy at (510) 280-6143 or Bookkeeper Kristen Engle at (510) 280-6138.

To help complete the transfer and to ensure proper posting of your gift, please provide the following information and mail, fax, or email the information to Sharon ([sharong@fpckerkeley.org](mailto:sharong@fpckerkeley.org)) or Kristen ([kristene@fpckerkeley.org](mailto:kristene@fpckerkeley.org)).

Name: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City Zip

Phone Number: \_\_\_\_\_ Email Address: \_\_\_\_\_

Name of stock: \_\_\_\_\_

Number of shares: \_\_\_\_\_

Transferred to: \_\_\_\_\_

Date of transfer: \_\_\_\_\_

**Desired Restriction of Gift**

**Amount/Percentage:**

General Fund – Unrestricted \_\_\_\_\_

Space for Grace–Flexible \_\_\_\_\_

Other Restriction – please specify: \_\_\_\_\_

Total \_\_\_\_\_

\_\_\_\_\_  
Signature of Donor

\_\_\_\_\_  
Date